

AMENDMENT AND RATIFICATION TO OIL AND GAS LEASE

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, John Collins, hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee', are parties to that certain Oil and Gas Lease dated October 25, 2005 and recorded as Instrument Number D205320785, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

Situated in Ft. Worth, Texas and as depicted in the Tarrant Appraisal District as

Blk 5 Lot 18 in the Page Co's East Side #2 Addition

WHEREAS, the primary term stated in the Lease is for 3 (three) years from October 25, 2005. Section fourteen (14) of the Lease grants the original Lessee and its successors or assigns the right to extend the Primary Term for an additional period of Two (2) years, by the payment of specified sums to the Lessor in that Lease. On October 13, 2008, the amount provided for in the Lease was tendered to the Lessor for the purposes of extending the primary term of the Lease until October 25, 2010. This Notice is placed of record for purposes of evidencing that the primary term of the Lease has been extended to October 25, 2010.

WHEREAS, Lessor and Lessee recognize that said Lease is in full force and effect; and it is the desire of both Lessor and Lessee to amend said Lease in the manner provided hereinbelow.

NOW, THEREFORE, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree to amend the first (1st) line of the first (1st) paragraph by deleting the word "John Collins" and adding the word "John F. Collins and wife, Viola Collins" so that the first line now reads:

"This agreement made October 25, 2005, Between, John F. Collins and wife, Viola Collins, whose address is 3925 E 4th Street, Fort Worth, Texas, 76111, hereinafter called Lessor, and Finley Resources Inc whose address is 1308 Lake Street, Fort Worth, Texas 76102,";

ADDITIONALLY, Lessor and Lessee agree to amend the Land Description under the Exhibit A of said Lease by deleting the description in its entirety and replacing the Land Description so it now reads:

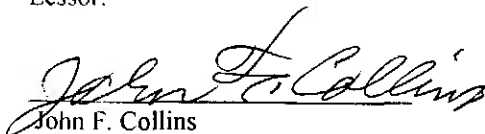
0.1428 Acres, more or less, being Lot 18, Block 5, Page Company's East Side Addition, Second Filing, an Addition to the City of Fort Worth, Tarrant County, Texas, according to the plat recorded in Volume 309, Page 3, Deed Records, Tarrant County, Texas.

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 7th day of July, 2009.


Lessor:


John F. Collins


Viola Collins

LESSEE:

FINLEY RESOURCES INC.



By: Clinton Koerth
It's: Vice President

THE STATE OF TEXAS §
 §
COUNTY OF TARRANT §

Before me, the undersigned authority, on this 9 day of July, 2009 personally appeared **John F. Collins and wife, Viola Collins**, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

Given under my hand and seal of office this 9 day of July, 2009.

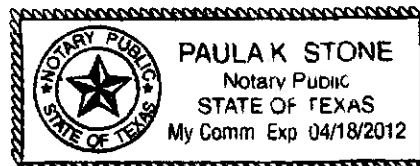
My commission expires:

4/18/12

Notary Public:

Paula K. Stone

THE STATE OF TEXAS §
 §
COUNTY OF TARRANT §



Before me, the undersigned authority, on this 25th day of July, 2009 personally appeared **CLINTON KOERTH** as the VICE PRESIDENT of, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

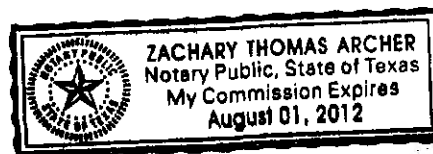
Given under my hand and seal of office this 25th day of July, 2009.

My commission expires:

8-1-2012

Notary Public:

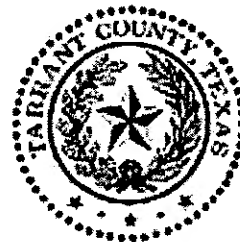
[Signature]



FINLEY RESOURCES
1308 LAKE ST

FT WORTH TX 76102

Submitter: FINLEY RESOURCES INC



SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 07/30/2009 02:10 PM

Instrument #: D209202979

LSE 3 PGS

\$20.00

By: _____



D209202979

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

Printed by: MV